IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

In re:

BRAC GROUP, INC. *et al.*, : C.A. No. 05-259 (KAJ)

Debtors, : Bankruptcy Case No: 02-12152

_____: Adversary No.: 03-54271

Jaeban (U.K.) Limited, et al.

v.

Appellant,

:

BRAC Group Inc., *et al.*, : Appellee :

Appence

APPENDIX TO BRIEFS OF APPELLANT IBRAHIEM JAEBAN

VOLUME II

Dated: July 5, 2005 WERB & SULLIVAN

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